

### **Shared Finance Operating Model**

The Joint working Agreement sets out that the direction and development of the shared finance function will be guided by an overall mission and a set of guiding principles taken together as set out below:

#### **Overall Mission**

To blend the skills, experience and expertise of the Surrey and Tandridge teams into a high performing, resilient, finance function for the Council.

To build a trusted, proactive and insightful Finance Service which is at the heart of a strong culture of financial management, accountability and evidence-based decision making across the Council.

To improve our processes and use our systems more effectively to increase efficiency, free up capacity and strengthen controls

#### **Guiding principles - for the finance function**

**Stability** – provides TDC with a long-term stable finance function

**Resilience** – able to withstand pressures and demands placed upon it

**Expertise** – provides TDC with access to specialist expertise in key areas

**Partnership oriented** – a strong focus on partnering with TDC services and working effectively across both councils to make best use of the experience and expertise of both

**High performing** – provides a basis & environment for the team to perform at a high level

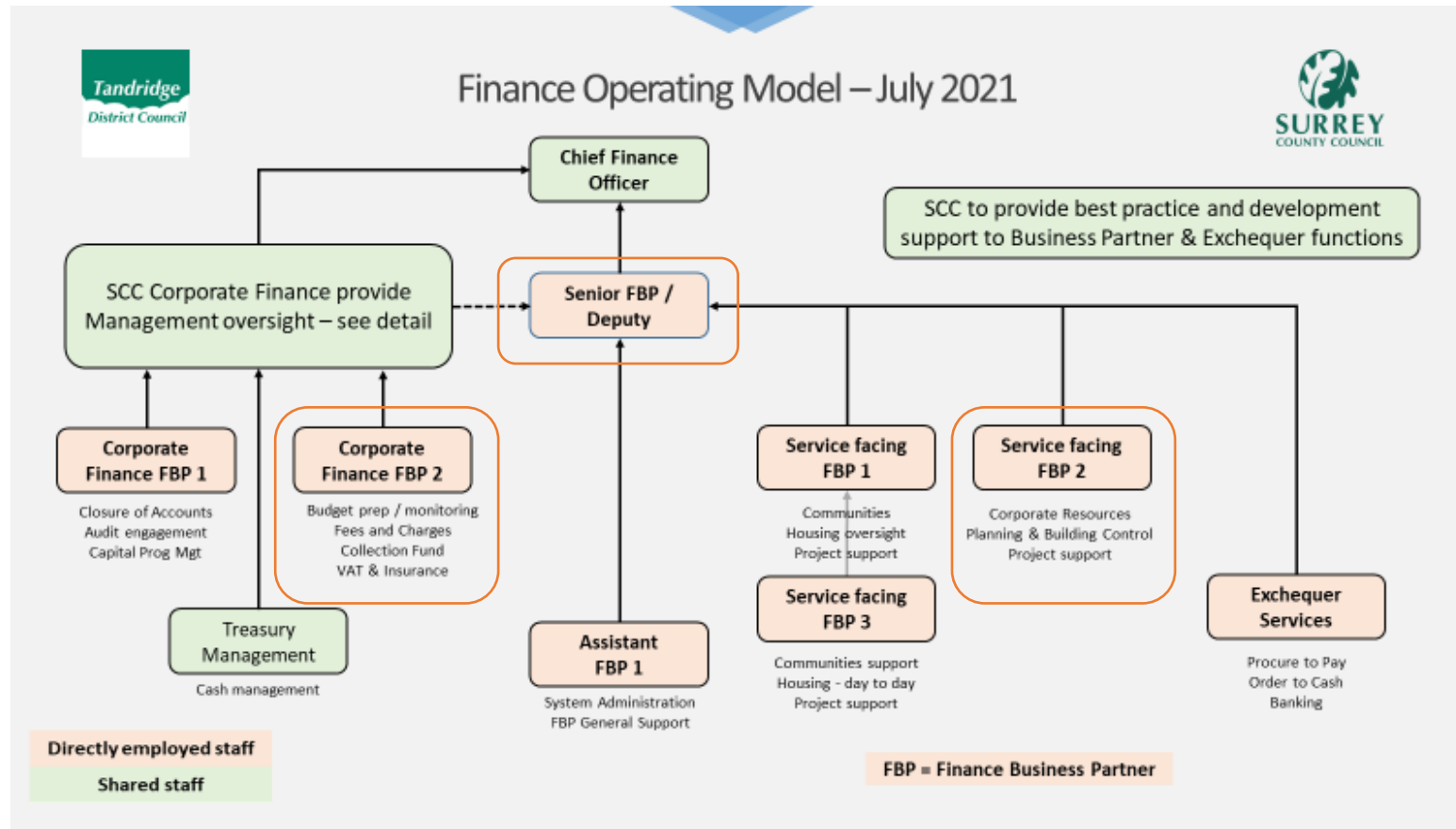
#### **Guiding principles – the role of finance within the Council**

**Trusted** – services trust the advice of the service to inform their plans

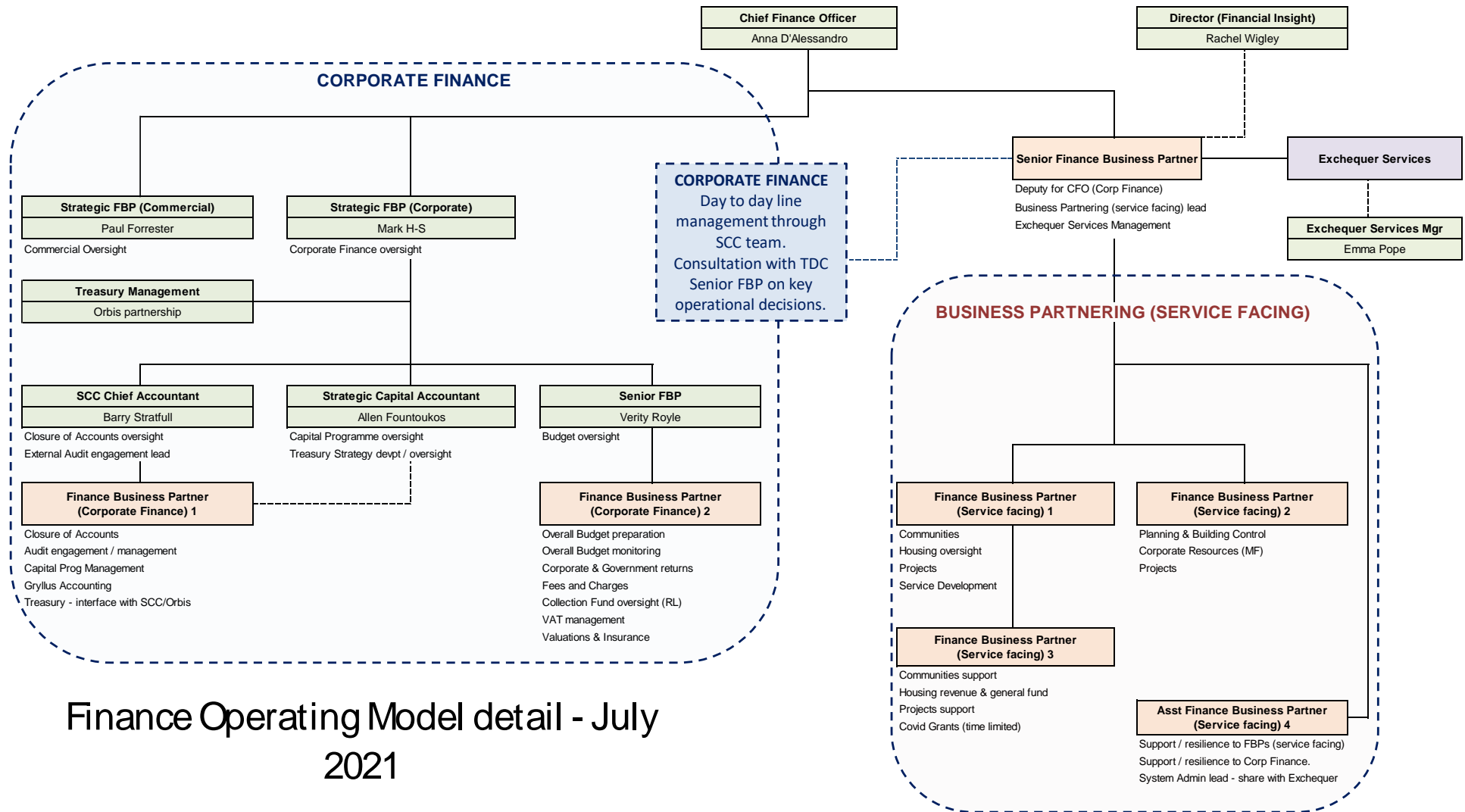
**Proactive & insightful** – proactively supports services in their plans rather than ‘firefighting’

**Leads a culture of strong financial management and accountability** – is at the heart of leading the development of strong financial management in the council

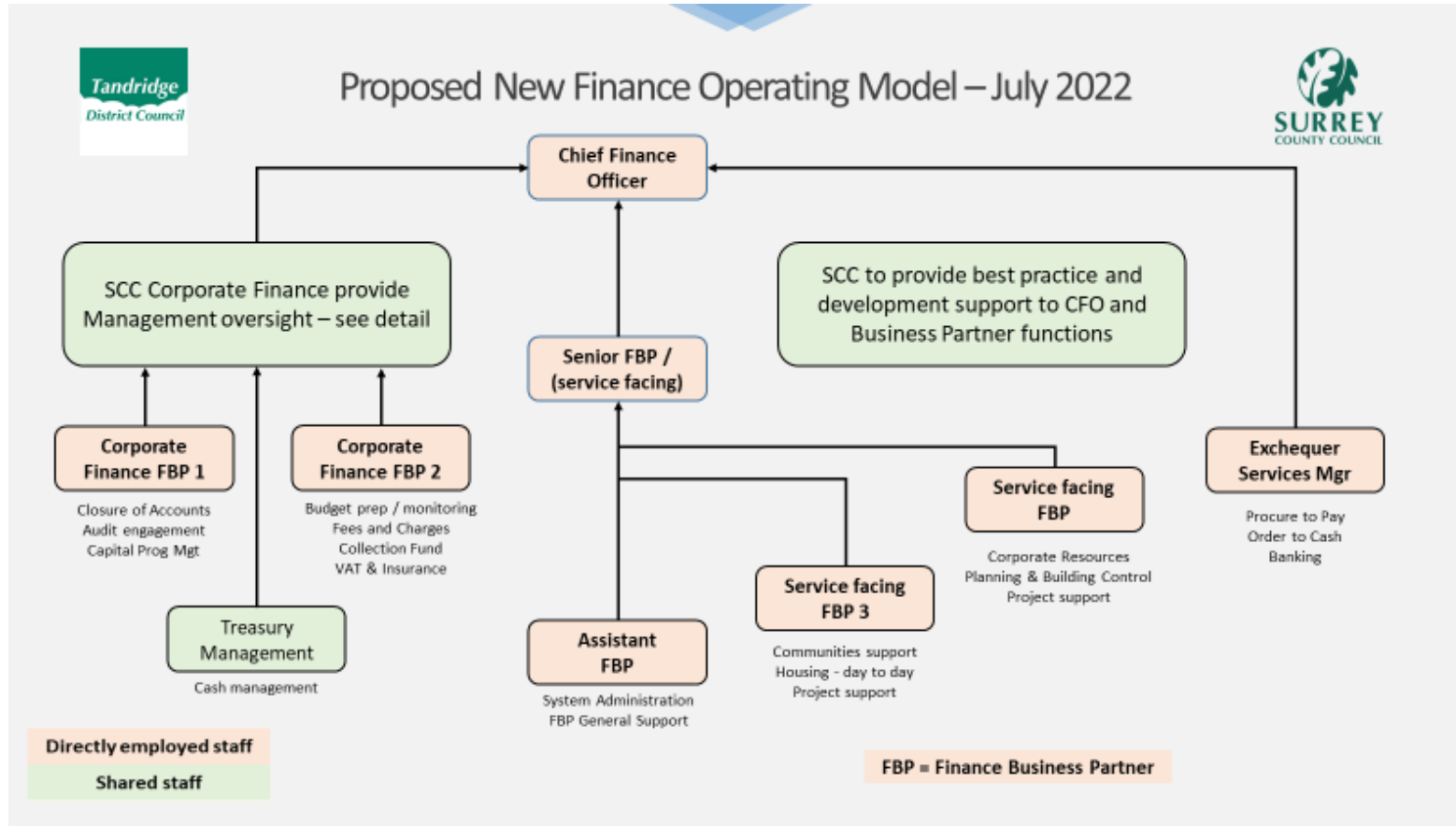
**Locally owned** – recognised as Tandridge ‘owned’

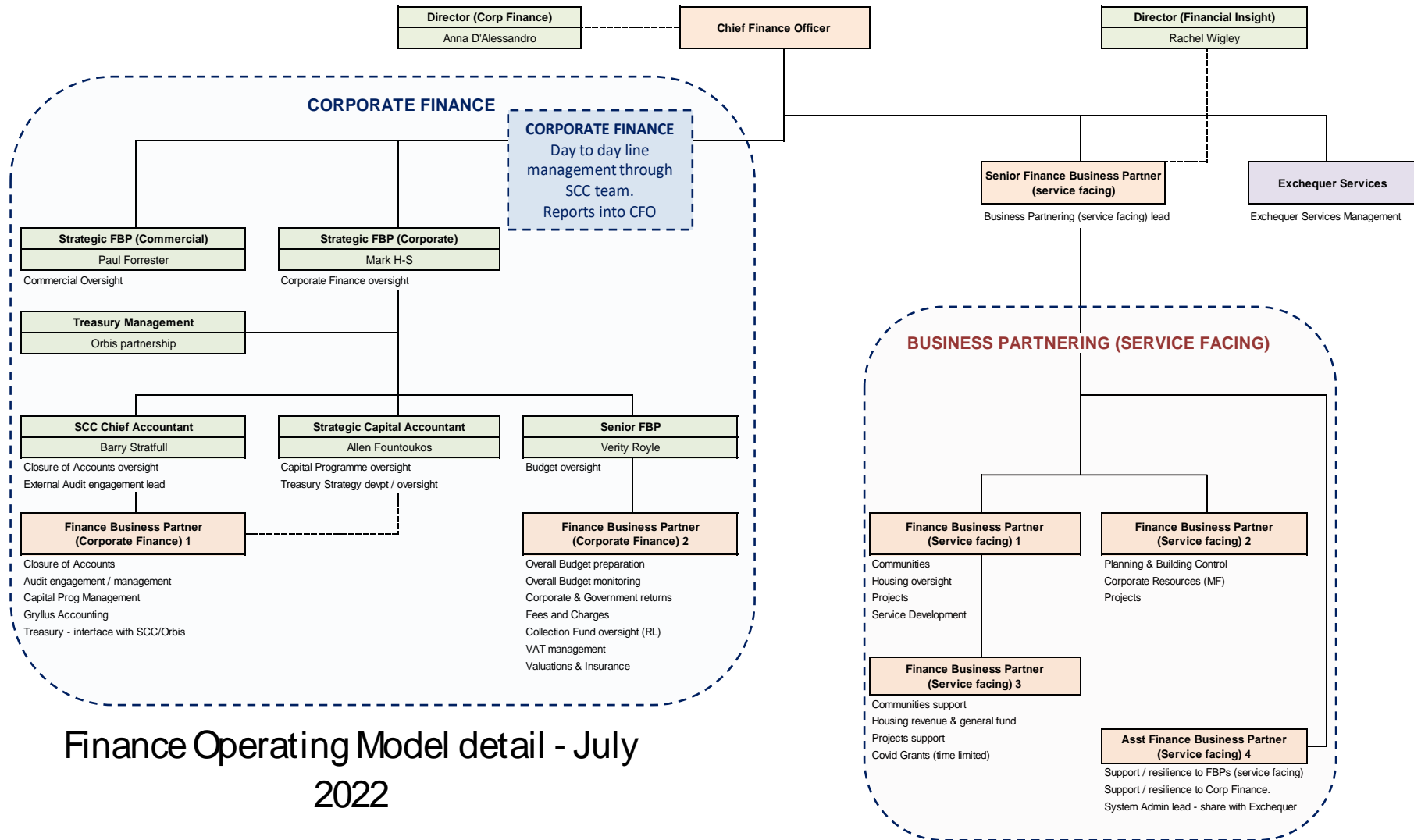


Indicates posts vacant following selection process in September 2021



Finance Operating Model detail - July  
2021





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